UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

NOTICE OF SUBMISSION OF AMENDED EXHIBITS TO THREE HUNDRED FIFTY-FIRST, THREE HUNDRED SEVENTY-SIXTH, THREE HUNDRED SEVENTY-EIGHTH, AND THREE HUNDRED SEVENTY-NINTH OMNIBUS OBJECTIONS

To the Honorable United States District Judge Laura Taylor Swain:

1. Scheduled for hearing on October 6, 2021 are various omnibus objections to proofs of claim ("Omnibus Objections") filed against the Commonwealth of Puerto Rico (the "Commonwealth"), the Puerto Rico Highways and Transportation Authority ("HTA"), the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS"),

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico ("Commonwealth") (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

and the Puerto Rico Public Buildings Authority ("<u>PBA</u>," and, together with the Commonwealth, HTA, and ERS, the "Debtors").

- 2. Please be advised that the exhibits to certain Omnibus Objection for claims to be fully or partially disallowed were ambiguous. In an effort to clear up any confusion for claimants, the Debtors have determined that revised schedules to certain Omnibus Objections are in the best interest of all parties involved.
- 3. Accordingly, the Debtors respectfully submit herewith amended versions of the following exhibits (the "Amended Exhibits") accompanying the following Omnibus Objections:
 - Exhibit A to the Three Hundred Fifty-First Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico, the Puerto Rico Highways and Transportation Authority, and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Partial Duplicate Litigation Claims, [ECF No. 17112];
 - Exhibit A to the Three Hundred Seventy-Sixth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico, the Puerto Rico Highways and Transportation Authority, and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Partial Duplicate Litigation Claims, [ECF No. 17909];
 - Exhibit A to the Three Hundred Seventy-Eighth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico, the Puerto Rico Highways and Transportation Authority, and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Claims for which the Debtors Are Not Liable, [ECF No. 17912]; and
 - Exhibit A to the Three Hundred Seventy-Ninth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Partial No Liability Litigation Claims, [ECF No. 17914].

WHEREFORE, the Debtors respectfully request that this Honorable Court take notice of the filing of the Amended Exhibits.

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Dated: October 1, 2021 San Juan, Puerto Rico

Respectfully submitted,

/s/ Hermann D. Bauer

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